



Credit Transfer Application

Core Principle Subjects

Student members of the Actuaries Institute may be eligible for a direct credit transfer at no additional cost if they have completed one or more Core Principle subjects through a recognised Actuarial Professional Body. The Actuaries Institute will honour credit transfers from other professional bodies based on their respective arrangements. For more information see:

- Institute and Faculty of Actuaries (IFoA)
- Society of Actuaries (SoA)
- Casualty Actuarial Society (CAS)
- Actuarial Society of South Africa (ASSA)
- Institute of Actuaries of India (IAI)

Personal details

Membership ID number: _____

Title: (Mr, Mrs, Miss, Ms, Dr) _____ Last name(s): _____

First name(s): _____

Email address: _____

Society/institute attended: _____

Subject/s

Equivalence*	Examination Completed	Completion Date
CB1 – Business Finance		
CB2 – Business Economics		
CM1 – Actuarial Mathematics for Modelling		
CM2 – Economic Modelling		
CS1 – Actuarial Statistics		
CS2 – Risk Modelling and Survival Analysis		

**Please refer to the individual subject or course name/code available on [Institute and Faculty of Actuaries](#).*



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A certified copy of your academic transcript, showing all relevant courses passed, must be submitted with this application. Scanned, certified copies are acceptable if you are submitting your application via email.

Declaration

I hereby apply for credit transfer for the above subject/s and declare that the information is correct and the documents provided are legitimate.

Signature: _____ Date: _____

Send the completed credit transfer form and any supporting documentation to:

memberservices@actuaries.asn.au

Privacy policy: Your privacy is important to us. The collection use and disclosure of personal information by the Actuaries Institute is covered in our Privacy Policy, which is available at [Privacy Policy - Actuaries Institute](#)