

Actuaries in Action: Superannuation & Investments



Important notice for all participants

This meeting is being conducted in accordance with Institute's Code of Conduct and attended by members in their professional capacity.

It is acknowledged that professional members in their employed capacity, may be active market participants in their respective industries who may compete with each other as defined by competition law.

Participants are, therefore, reminded that in accordance with their competition law compliance obligations they should not:

- discuss any matter that may be perceived as being cooperation by competitors in a market to influence that market;
- discuss any matters that could be regarded as fixing, maintaining or controlling prices, allocation of customers or territories, coordinating bids and/or restricting output or acquisitions in any circumstances;
- share commercially sensitive information relating to their employer; or
- share information for an anti-competitive purpose.



Introductions

Session hosted by Aidan Nguyen

Actuaries
Institute.



How'd I get here?

Journeys of Actuaries working in
Superannuation and Investments

**Actuaries
Institute.**



UNSW Sydney
First Class Honours
in Actuarial Studies
Bachelor of
Commerce

Quantitative Analyst
Investments & Retirement
Mine Super (now Team
Super)

Consultant
Superannuation &
Investments
Rice Warner (now Deloitte)

Board Member
Alumni Advisory Board
UNSW Business School

**Actuarial Practice
Lead**
Aware Super

Qualified Actuary
FIAA|CERA
Exam scrutineer and marker

**Active
Volunteer**
Chair of SPD
SIPC | DSAIPC



Estelle Liu
Head of Retirement Solutions
AMP



**University of
Johannesburg**
B.Sc Actuarial Science
B.Com (Hons) Investment
Management

Investment Consultant
Alexander Forbes
- Johannesburg

Investment Consultant
Lane Clark & Peacock
Mercer
- London

Product Strategy
Nikko AM
- Sydney

Actuary
FIA|FIAA
- Volunteer (SIPC)

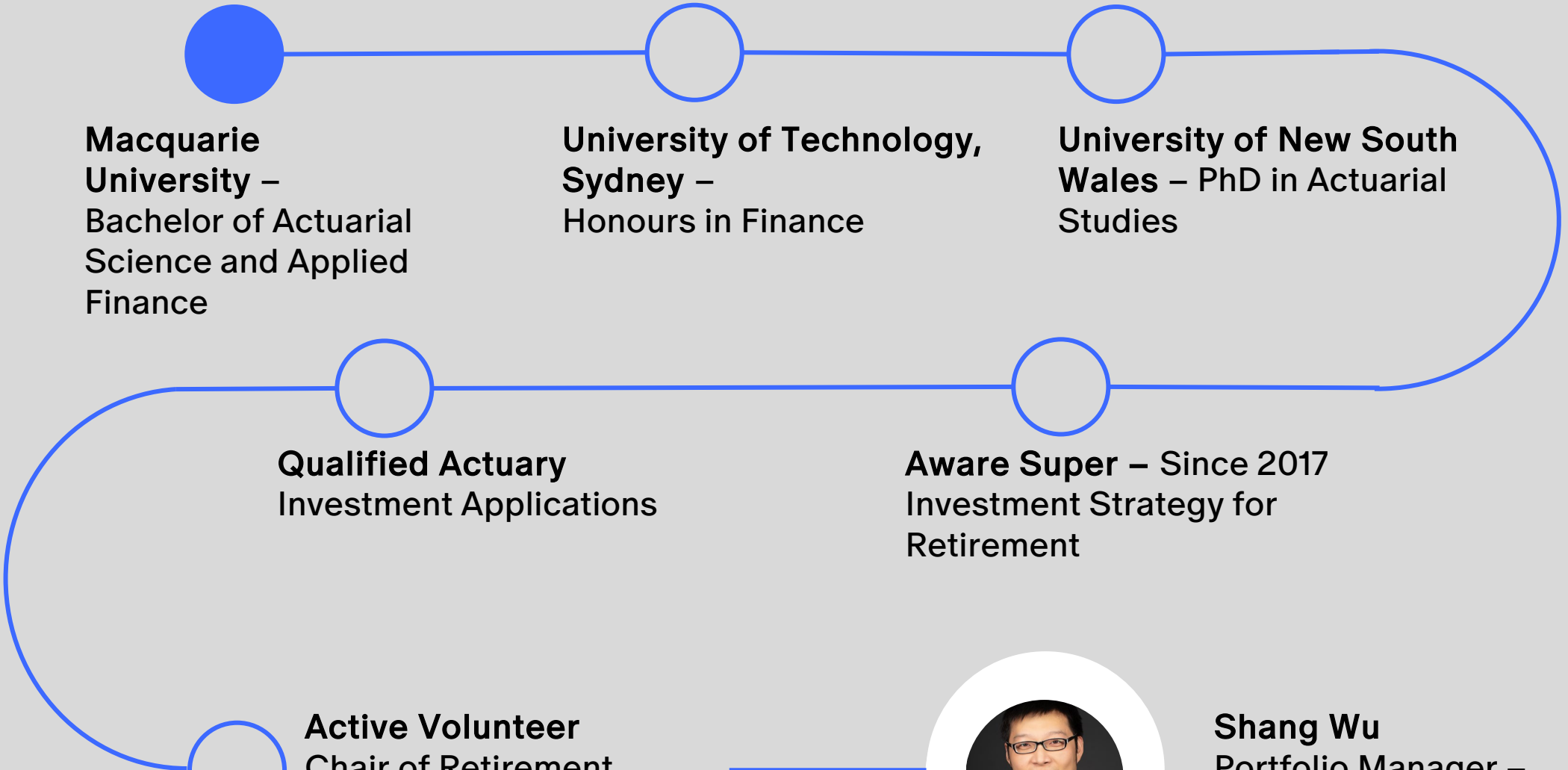
Investment Consultant
Mercer
- Sydney

Board Member
CIMA Society of
Australia (to
2020)
Internal Boards
- GAICD



Hendrie Koster
ANZ Regional Managing Director
–
Head of Investment Product
Research & Assurance
First Sentier Investors





Macquarie University –
Bachelor of Actuarial
Science and Applied
Finance

**University of Technology,
Sydney –**
Honours in Finance

**University of New South
Wales – PhD in Actuarial
Studies**

Qualified Actuary
Investment Applications

Aware Super – Since 2017
Investment Strategy for
Retirement

Active Volunteer
Chair of Retirement
Incomes Working Group |
Superannuation and
Investments Practice
Committee



Shang Wu
Portfolio Manager –
Retirement Strategy
Aware Super



Actuaries
Institute.

UNSW – Bachelor of
Commerce (Actuarial
Studies) / Bachelor of
Science (Statistics)

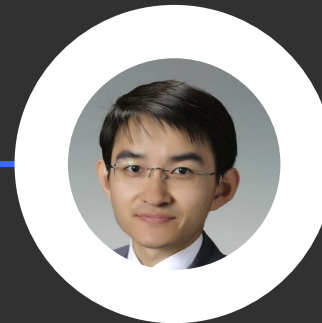
National Australia Bank
2007-2008
Interest Rate Derivatives
Trader

**Milliman Australia/
London – 2008-
2016**
Derivative Trader →
Head of Asia-Pac
Trading

**Milliman Australia: 2017-
2019**
Principal, Co-Head of
Investment Solutions

Qualified Actuary
FIAA, Finance &
Investments

Active Volunteer
Member of Retirement
Incomes Working
Group



Victor Huang
Practice Leader
Milliman Australia



Q&A

Panel of Actuaries answering your
questions

Actuaries Institute.



Q&A

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Thank you

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