

Disciplinary Scheme Matter 1052

PUBLICATION NOTICE

This notice concerns disciplinary action taken against a Member of the Institute following a finding of Misconduct by a Tribunal appointed under clause 5.2 of the Disciplinary Scheme.

The background to the matter is that the Institute became aware that the Member, who had a material and trusted role in the Institute's education program, had used this position to access and copy the password protected exam script and marking guide for a (different) course in which the Member was enrolled as a student. When confronted, the Member readily admitted accessing and copying the material.

An Investigating Sub-Committee (ISC) was formed to investigate. The ISC held that there was a prima facie case of Misconduct within the meaning of clause 3 of the Disciplinary Scheme. The matter was then referred to a Tribunal for determination.

A hearing was held on 2 June 2026 and the Member and a representative of the ISC gave evidence.

Taking into account the evidence presented at the hearing and the written material before it, including submissions made by the Member, the Tribunal unanimously determined that the Member had engaged in Misconduct.

The Tribunal found that the Member had acted dishonestly, contrary to the Institute's collective values, principles and objectives, and had displayed a lack of integrity, contrary to Principle 1 of the Code of Conduct. Furthermore, the Member's actions had the potential to bring into disrepute or damage the reputation of the profession, the Institute and its Members.

The Tribunal considered the appropriate disciplinary action to be taken and determined that the Member's membership of the Institute should be suspended until the membership year commencing on or after October 2027 and that, before again being admitted as a Member, the Member would be required to complete an ethics course as approved by the Chief Executive Officer. The Tribunal also ordered that the Member not be involved in any capacity in the education of actuaries in Australia.

Helen Rowell, Tribunal Convenor

July 2026